



Results of the 1000-person survey Research analyses





Authors

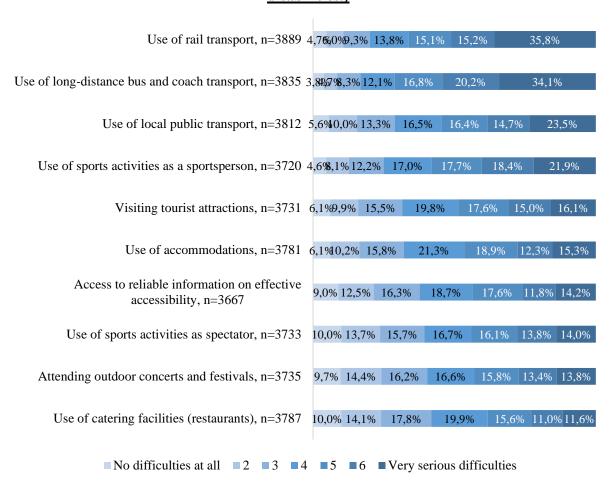
Csóka, L.

Pécs

2025

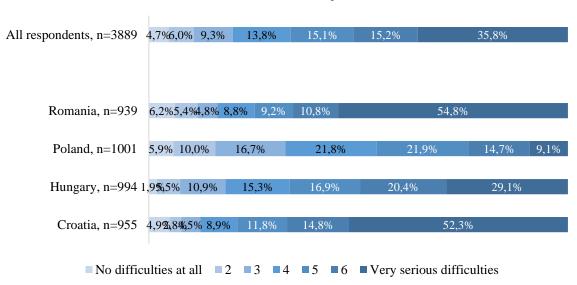
Funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or the European Education and Culture Executive Agency (EACEA). Neither the European Union nor EACEA can be held responsible for them.

<u>In general, what level of difficulties do you think people with disabilities face in the following areas? (1: No difficulties at all; 7: very serious difficulties faced by people with disabilities.)</u>

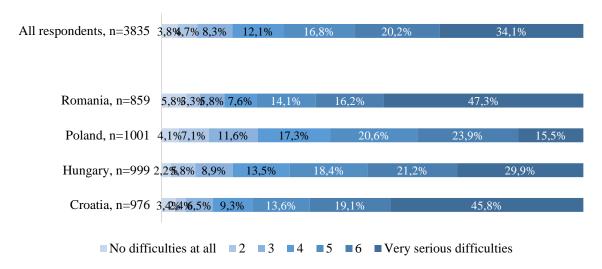


Országok szintjén lebontva

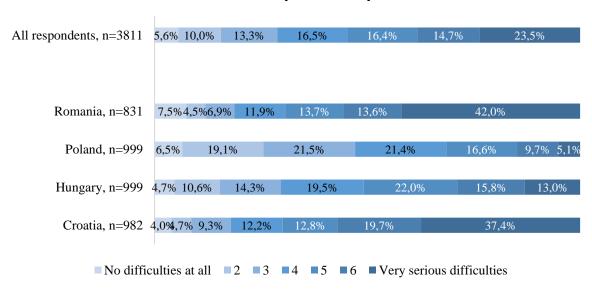
Use of rail transport



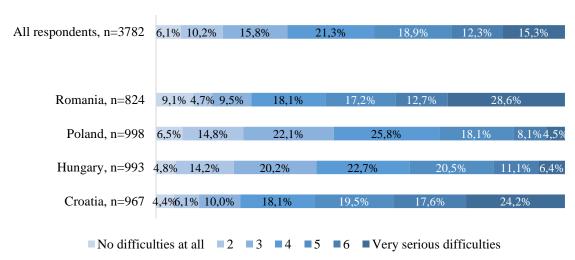
Use of long-distance bus and coach transport



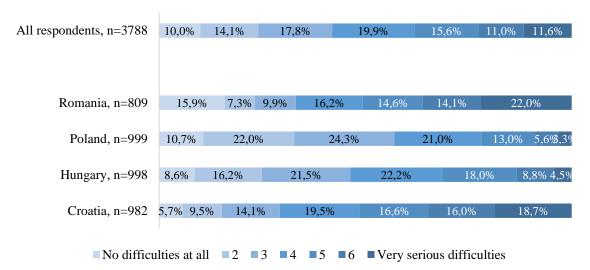
Use of local public transport



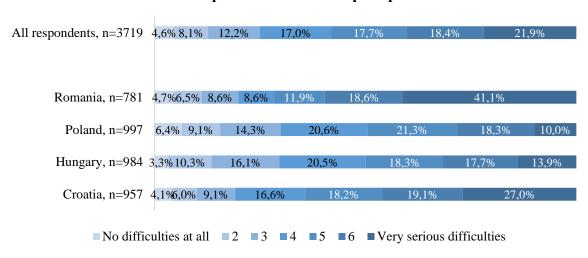
Use of accommodations, n=3781



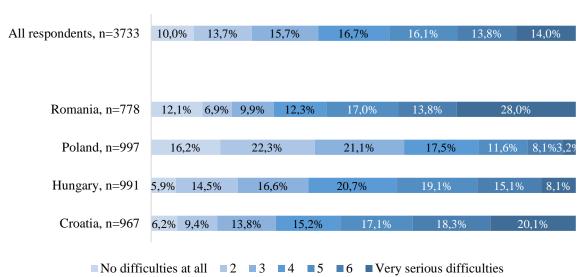
Use of catering facilities (restaurants)



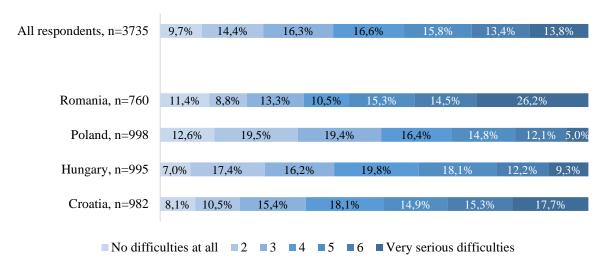
Use of sports activities as a sportsperson



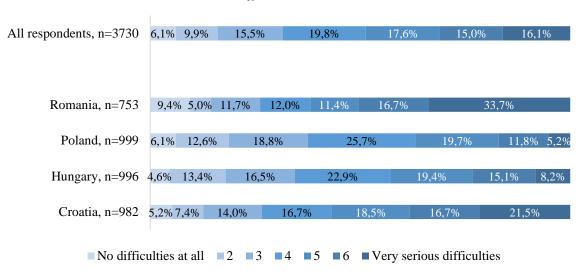
Use of sports activities as spectator



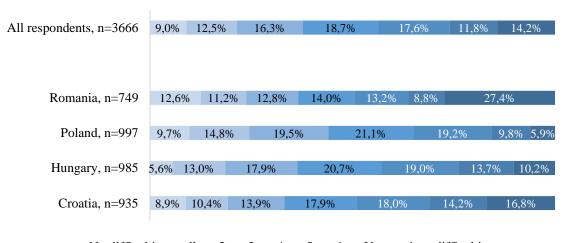
Attending outdoor concerts and festivals



Visiting tourist attractions

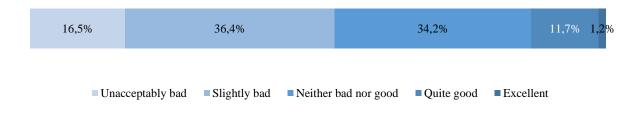


Access to reliable information on effective accessibility

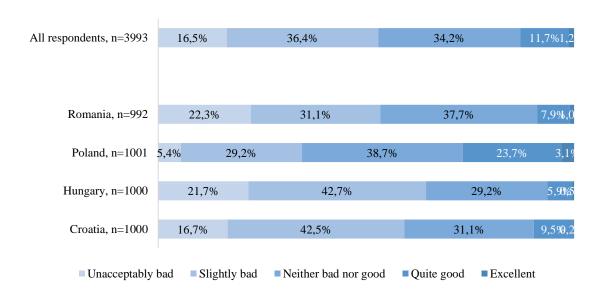


■No difficulties at all ■2 ■3 ■4 ■5 ■6 ■Very serious difficulties

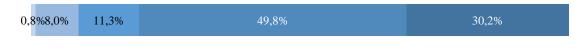
<u>In general, what opportunities do you think people with disabilities in your country have</u> in par-ticipation in tourism?



Országokra lebontva

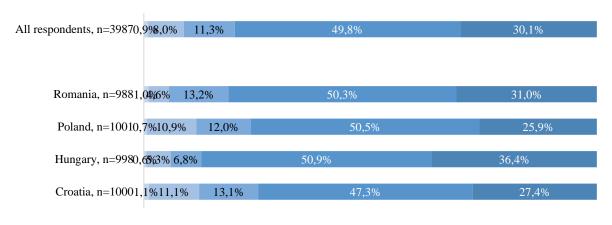


<u>Do you think that the situation of accessible tourism should be improved in your country?</u>



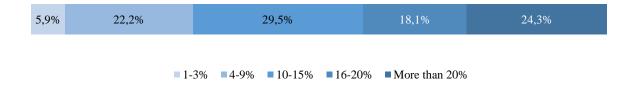
- It is not necessary
- Minor improvements should be made
- Yes, but there are more important things
- Yes, continuous effort must be made to improve the situation
- An equal access to tourism services and attractions should be provided for all as soon as possible

Országokra lebontva

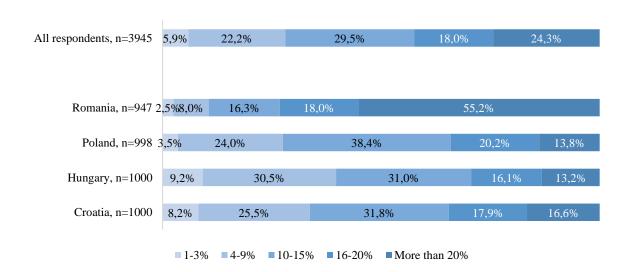


- It is not necessary
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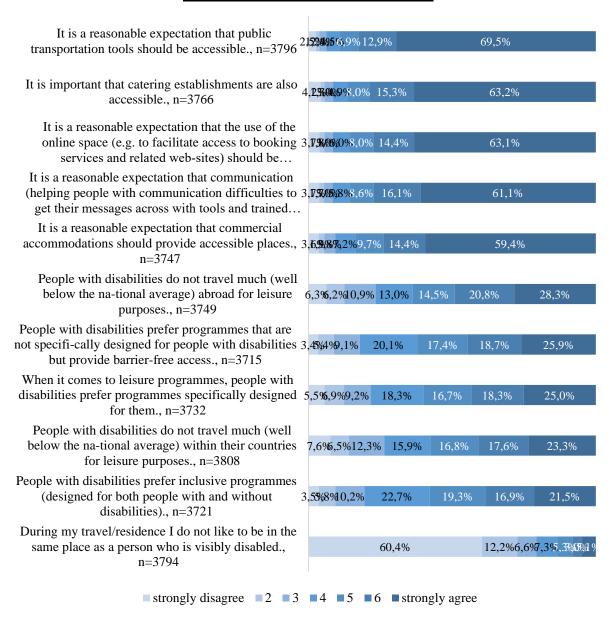
What percentage of the domestic population do you think could be the target group of accessible tourism?



Országokra lebontva

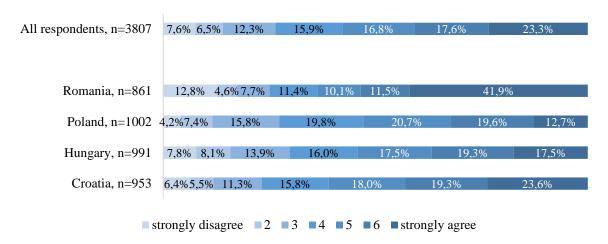


<u>Please indicate on a scale of 1 to 7 how much you agree with the following statements (1: strongly disagree; 7: strongly agree)!</u>



Országokra lebontva

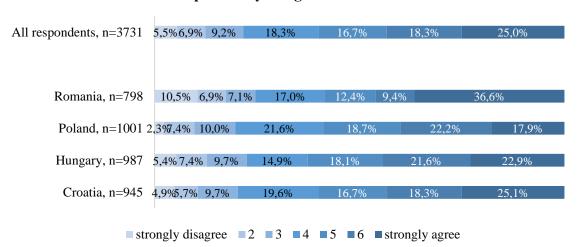
People with disabilities do not travel much (well below the na-tional average) within their countries for leisure purposes.



People with disabilities do not travel much (well below the na-tional average) abroad for leisure purposes.



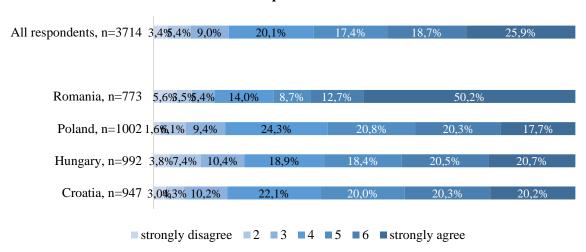
When it comes to leisure programmes, people with disabilities prefer programmes specifically designed for them.



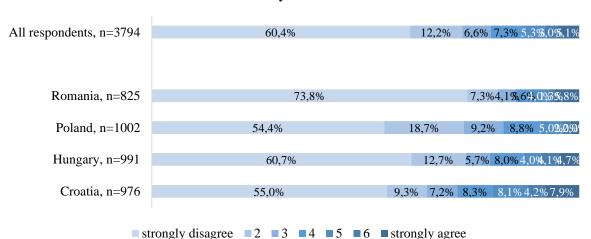
People with disabilities prefer inclusive programmes (designed for both people with and without disabilities).



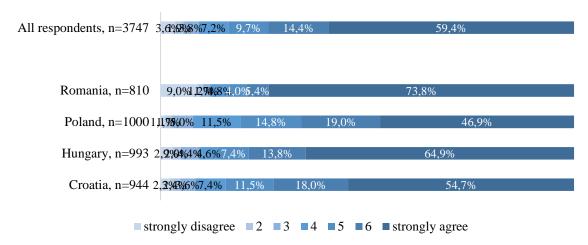
People with disabilities prefer programmes that are not specifically designed for people with disabilities but provide barrier-free access.



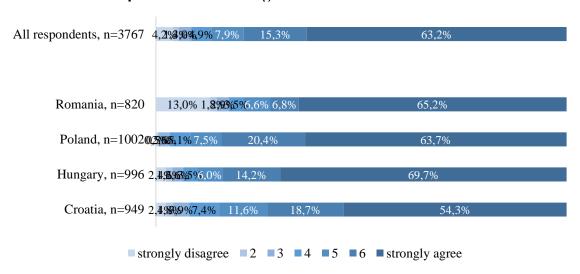
During my travel/residence I do not like to be in the same place as a person who is visibly disabled.



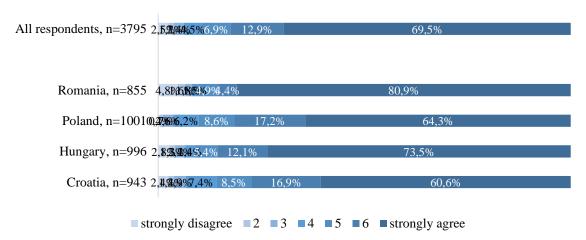
It is a reasonable expectation that commercial accommodations should provide accessible places.



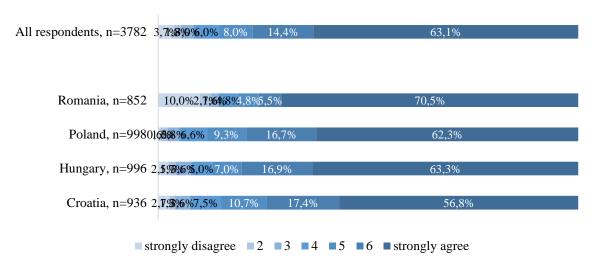
It is important that catering establishments are also accessible.



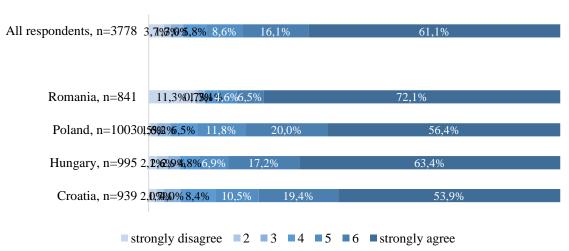
It is a reasonable expectation that public transportation tools should be accessible.



It is a reasonable expectation that the use of the online space (e.g. to facilitate access to booking services and related websites) should be accessible.



It is a reasonable expectation that communication (helping people with communication difficulties to get their messages across with tools and trained staff) should be accessible.

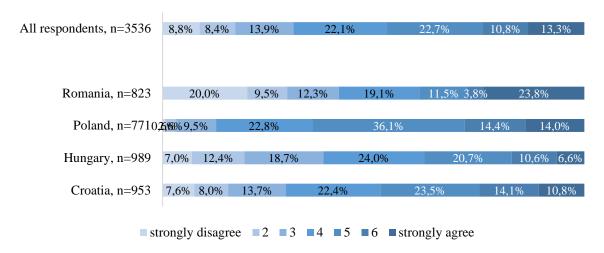


<u>Please describe how much you agree with the following statements. Mark 1 if you strongly dis-agree and 7 if you strongly agree!</u>

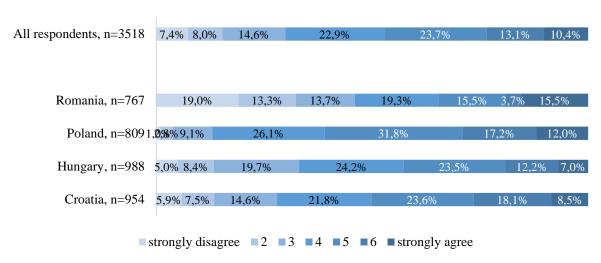
My travel experiences make me happier., n=37732.	8,23%,9%, 7% 1	1,4%	16,7%	52	2,2%
If trains and buses in my country were more wheelchair accessible, more people with disabilities would travel., n=3633	1,4%2%,7 % 14	4,5%	20,6%	4	17,7%
If there were a reliable online collection of wheelchair accessible hiking trails, more people would choose to hike in nature., $n=3618^{12}$	7, % %%%,6%	16,3%	20,49	%	45,5%
Tourism is an important part of my life., n=3663 4	, 14%,18%,5%,11,6	5% 14	,8% 15	,3%	43,6%
Tourism improves my relationships with others., n=36923	, 6%7% 7%12,2%	6 15,	1% 17,	,6%	43,2%
Tourism contributes significantly to my well-being., n=3642 5			4,0% 15	5,8%	42,2%
If my country had hiking trails in park forests at least near cities, more people with disabilities would go hik-ing., n=3605	9,85,41 1,3%	16,6	% 20,	,4%	41,7%
I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling, but only if they do not incur extra charges., n=	26,3%	12,	6% 10,8%	% 12,5% 11,6%	9,3% 16,9%
I am increasingly interested in the potential of virtu-al/digital tourism., $n=3596$	18,1% 11	1,9% 1	2,6% 1	6,7% 14,8%	10,4% 15,6%
I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling, n=3593	30,8%		14,8% 1	1,3% 12,0% 10),2%7,3% 13,5%
The opportunities for accessible tourism are constantly improving in my country., n=3537	8,8%8,4% 13	3,8%	22,1%	22,7%	10,8% 13,3%
I have used online tourism services, e.g. "visited" a mu-seum with an online application or taken virtual tours, had a chat with a chatbot etc., n=3670	32,5%		14,2%	10,5% 11,2% 10	3%8,7% 12,6%
False communication about accessibility by accommodation providers and other institutions is becoming less and less common in my country., n=3306	7,4%8,6% 15	5,8%	24,0%	% 20,5%	12,7% 10,9%
Tourism service providers are becoming more prepared and open to receive guests with disabilities, n=3517	7,4%8,0% 14	,6%	22,9%	23,7%	13,1% 10,4%
I own/plan to purchase a device that makes virtual expe-riences more enjoyable, e.g. VR glasses., n=3640	48	8,1%		14,0% 8,1% 9	0,7% 7,2 % ,4 % ,6%
I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling, and I am happy to pay for these services., n=353	36,8%	%	17,0	% 11,1% 11,9	9,1%,0%,2%

Országokra lebontva

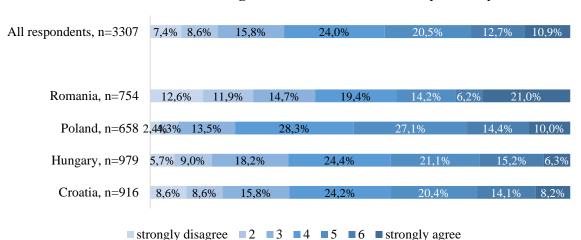
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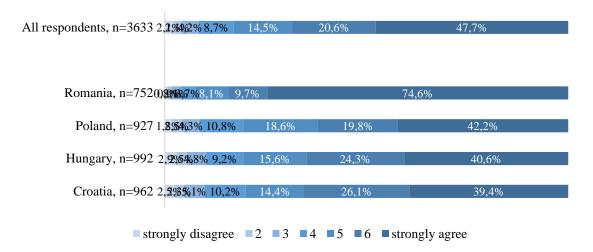
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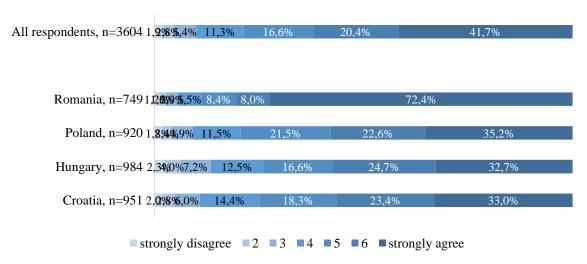
False communication about accessibility by accommodation providers and other institutions is becoming less and less common in my country.



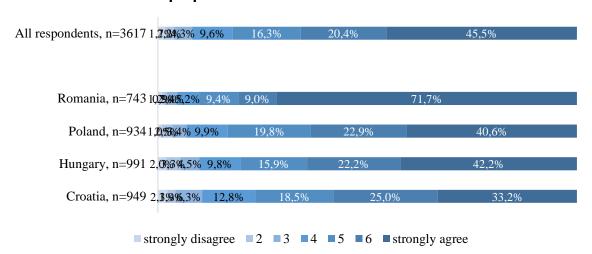
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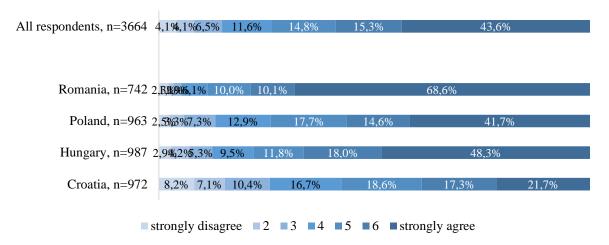
If my country had hiking trails in park forests at least near cities, more people with disabilities would go hiking.



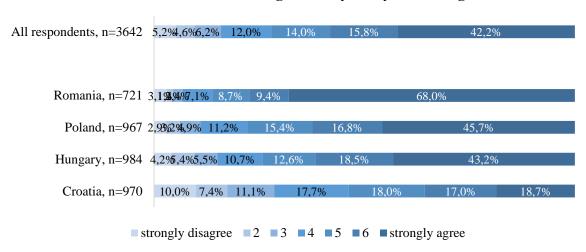
If there were a reliable online collection of wheelchair accessible hiking trails, more people would choose to hike in nature.



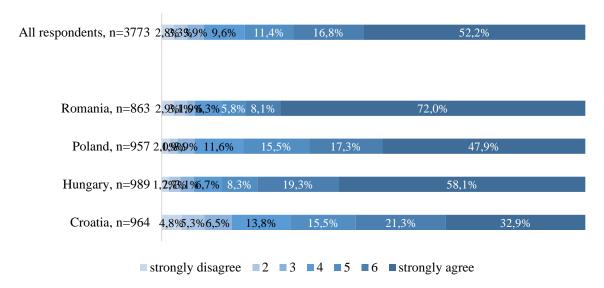
Tourism is an important part of my life.



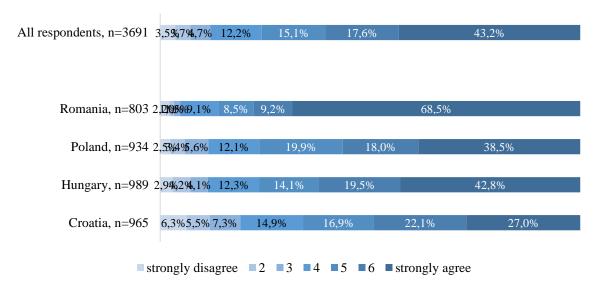
Tourism contributes significantly to my well-being.



My travel experiences make me happier.



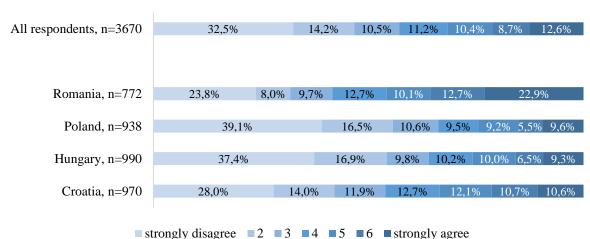
Tourism improves my relationships with others.



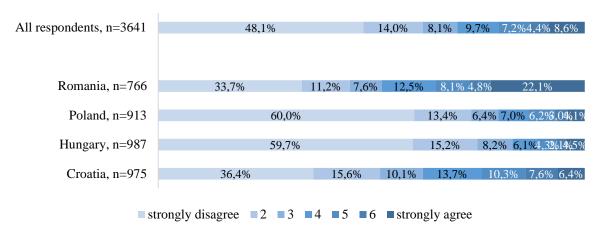
I am increasingly interested in the potential of virtual/digital tourism.



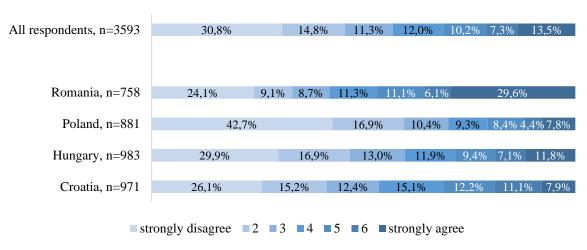
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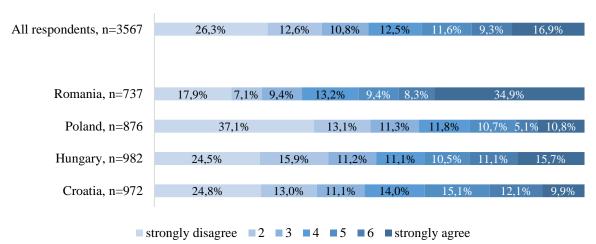
I own/plan to purchase a device that makes virtual experiences more enjoyable, e.g. VR glasses.



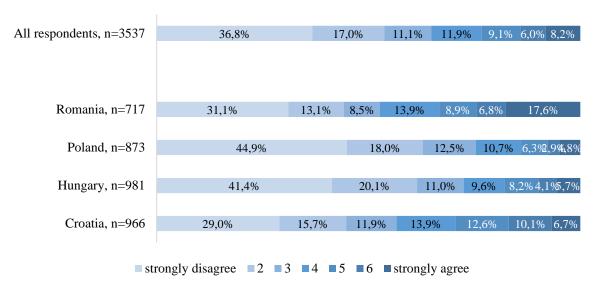
I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling.



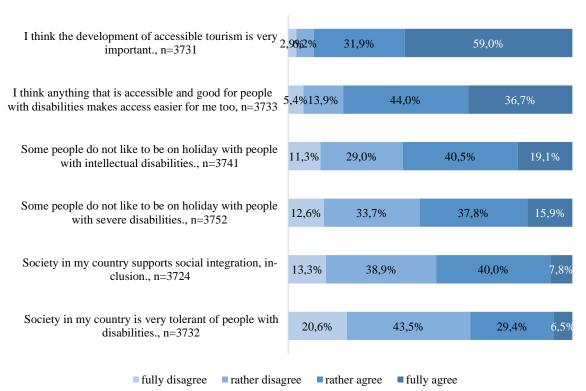
I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling, but only if they do not incur extra charges.



I like to use modern technology tools (apps, AR, aug-mented reality, I used VR glasses during a city tour, and VR, virtual reality tools that facilitate and/or enhance the travel experience) when travelling, and I am happy to pay for these services.

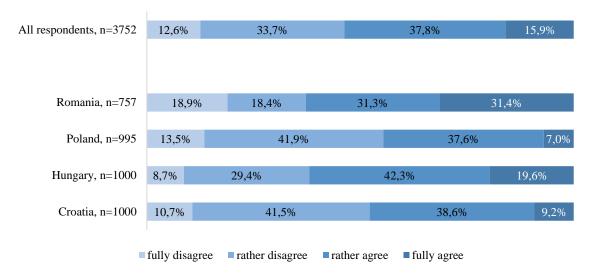


How much do you agree with the following statements? (1: fully disagree, 2: rather disagree, 3: rather agree, 4: fully agree)

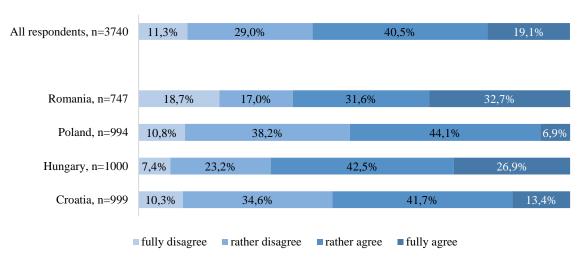


Országokra lebontva

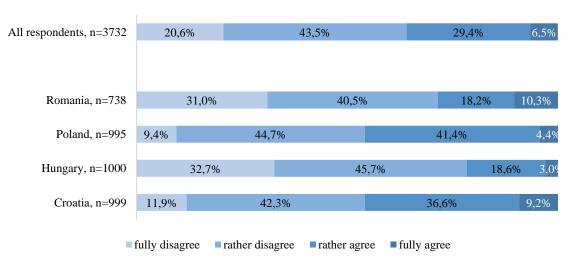
Some people do not like to be on holiday with people with severe disabilities.



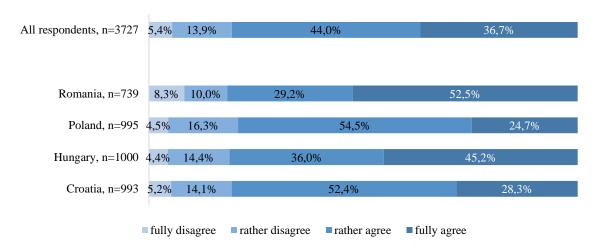
Some people do not like to be on holiday with people with intellectual disabilities.



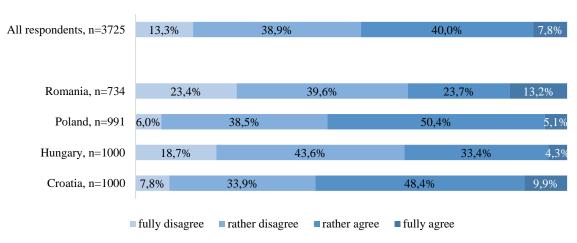
Society in my country is very tolerant of people with disabilities.



I think anything that is accessible and good for people with disabilities makes access easier for me too.



Society in my country supports social integration, inclusion.



I think the development of accessible tourism is very important.

